# REQUEST FOR PROPOSALS

# **FOR**

# TELEPHONE SYSTEM ADMINISTRATIVE AND SUPPORT SERVICES

LEGISLATIVE COUNCIL SERVICE 490 OLD SANTA FE TRAIL, SUITE 411 SANTA FE, NEW MEXICO 87501 (505) 986-4600

ISSUE DATE:

September 2, 2022

# **NOTICE**

The Procurement Code, Sections 13-1-28 through 13-1-199 NMSA 1978, imposes civil and criminal penalties for its violation. In addition, the New Mexico criminal statutes impose felony penalties for bribes, gratuities and kickbacks.

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#### 1. INTRODUCTION

The Legislative Council Service (LCS) invites individuals or firms (Offerors) to submit proposals in accordance with the outlines and specifications contained in this request for proposals (RFP). This RFP contains specific requests for information. In responding to this RFP, Offerors are encouraged to provide any additional information they believe is relevant.

The purpose of this procurement is to select a Contractor to provide ongoing telephone system administrative and support services to the LCS; to support the legislative telephone system and all attached devices with regard to new connects, moves and any work required on the legislative-owned telephone system; and to provide necessary cabling services for the voice system and all associated hardware.

## 2. SEQUENCE OF EVENTS

<u>Event</u> <u>Date</u>

A. Release of RFP September 2, 2022
B. Submission of Proposals September 27, 2022
C. Evaluation of Proposals and Selection September 28-30, 2022

The selection date is subject to extension at the discretion of the LCS. The effective date of the Contract is tentative; it is dependent on the selection date, the length of time required for Contract negotiation and the length of time for processing the Contract.

The events identified in the schedule above are briefly described below.

A. Release of RFP. This RFP will be advertised in two (2) newspapers of general circulation pursuant to Sections 13-1-104 and 13-1-113 NMSA 1978. Prospective Offerors may direct questions about the RFP in writing to Amy Chavez-Romero, Assistant Director for Legislative Affairs, at the office of the LCS, 490 Old Santa Fe Trail, Suite 411, Santa Fe, New Mexico 87501; telephone: (505) 986-4600.

<u>B. Submission of Proposals</u>. Two (2) copies of the proposal and supporting documentation must be submitted to the LCS. Proposals must be in the format specified in Paragraph 5 of this RFP and must be signed by the Offeror.

The deadline for receipt of proposals by the LCS is September 27, 2022, no later than 5:00 p.m. Proposals will be time-stamped upon receipt.

All proposals must be submitted in sealed envelopes marked "Telephone System Administrative and Support Services Proposal".

All proposals must be addressed to:

Amy Chavez-Romero, Assistant Director for Legislative Affairs Legislative Council Service 490 Old Santa Fe Trail, Suite 411 Santa Fe, New Mexico 87501

#### **SEALED PROPOSALS**

A proposal may be modified by an Offeror prior to the deadline for submission of proposals by delivery of a written modification to the above address. The sealed envelope must be marked "Modification to Proposal for Telephone System Administrative and Support Services".

A proposal may be withdrawn prior to the deadline for submission of proposals by delivering written notice or by telephone notification to the person listed above.

Any proposal or modification received after the deadline for submission of proposals will be considered late. Unless a late proposal is the only one received, no late proposal or late modification will be considered unless it would have been timely but for the action or inaction of the LCS. Time limits will not otherwise be waived.

Proposals will not be opened publicly and will not be open to public inspection until after award of the Contract.

C. Evaluation of Proposals. Proposals will be evaluated by the LCS using the criteria listed in Paragraph 7 of this RFP. During the evaluation process, the LCS may seek clarification from Offerors, but shall NOT negotiate with Offerors.

<u>D. Selection of Offeror</u>. All Offerors will be notified in writing by the LCS of the individual/firm selected. Selection does NOT constitute an obligation to contract with the successful Offeror.

#### 3. AMENDMENTS TO RFP

If there are any amendments to this RFP, they must be in writing and must be mailed to all individuals who received the RFP. Amendments must be distributed with sufficient time to allow Offerors to consider the amendments in preparing their proposals. If necessary, the deadline for submission of proposals will be extended by the amendment.

The written acknowledgment form mailed with the amendment must be completed by the Offeror and submitted with the proposal as evidence of receipt of the amendment.

# 4. CANCELLATION OF RFP; REJECTION OF PROPOSALS

The LCS reserves the right to cancel this RFP at any time and for any reason.

Any and all proposals may be rejected in whole or in part when it is in the interest of the LCS to do so. The LCS is not responsible for the payment of any costs incurred by the Offeror in the preparation or submission of a proposal.

The issuance of this RFP, the receipt of proposals or the selection of an individual in no manner obligates the LCS to the eventual purchase of services. This process is solely at the discretion of the LCS and may be terminated without penalty or obligation at any time prior to the signing of a written contract.

#### 5. PROPOSAL FORMAT

Offerors must include the following in their proposals:

A. Letter of Transmittal. Include the following information:

- (1) the name, address and telephone number of the Offeror;
- (2) the name and telephone number of the primary contact for the Offeror;
- (3) the signature of the Offeror;
- (4) the date of the proposal;
- (5) a statement that the Offeror, if awarded the Contract, will comply with the Contract terms and conditions set forth in this RFP; and
- (6) a statement that the Offeror's proposal is valid for thirty (30) days after the deadline for submission of proposals.
- <u>B. Description of Services</u>. Describe how the services will be provided or what tasks will be performed to accomplish the scope of work contained in Paragraph 6 of this RFP. (The scope of work indicates "what" the Offeror is supposed to do; the description of services should show "how" the Offeror intends to perform the services.)
- C. Remuneration. The Offeror must state the maximum number of hours available for providing services to the LCS pursuant to the Contract. The Offeror must state the hourly rate for which the services will be provided. The Contractor will be compensated no more often than monthly at an hourly rate for work performed in the preceding month. The rate shall be that agreed upon by the LCS and the Contractor, but the rate shall not be in excess of prevailing rates in the state for comparable services. The Contractor shall be reimbursed for incurred and separately stated applicable gross receipts taxes.
- <u>D.</u> Related Experience and Qualifications. The Offeror must include in the proposal educational degrees, licenses, certifications, prior experience and qualifications related to accomplishing the scope of work contained in Paragraph 6 of this RFP. This portion of the proposal shall demonstrate the extent to which the Offeror is qualified to perform both the scope of work outlined in this RFP and the specific services contained in the description of services portion of the Offeror's proposal.

The Offeror's ability to meet the evaluation factors contained in Paragraph 7 of this RFP must be stated in this section of the proposal.

E. Resident Business, Native American Resident Business, Resident Veteran Business and Native American Resident Veteran Business Preference. To receive a resident business, Native American resident business, resident veteran business or Native American resident veteran business preference, pursuant to Sections 13-1-21 and 13-1-22 NMSA 1978, Offerors must include a copy of their preference certificate with the proposal. Certificates for preferences can be obtained through the Taxation and Revenue Department (<a href="www.tax.newmexico.gov/Businesses/in-state-veteran-preference-certification.aspx">www.tax.newmexico.gov/Businesses/in-state-veteran-preference-certification.aspx</a>).

## 6. SCOPE OF WORK

The Contractor shall furnish services to the LCS as generally requested and directed by the Director of the LCS. Among the services to be provided by the Contractor are: ongoing telephone system administrative

and support services to the LCS; supporting the legislative telephone system and all attached devices with regard to new connects, moves and any work required on the legislative-owned telephone system; and necessary cabling services for voice and all associated hardware, as directed or required for a fully operational telephone system.

## A. ADMINISTRATIVE SERVICES:

- (1) Respond to the LCS as required in Paragraph (1) of Subsection B of this section, using the same time requirements.
- (2) Have personnel trained and certified in administering a Dimension Difinity Avaya G3 system available to attend user meetings and respond to user needs. This same personnel must be able to determine the needs of a department or individual users, install or make the changes and then confirm with the department or users that their needs are met.
- (3) Represent the LCS in all dealings with the Department of Information Technology, CenturyLink and any other common carrier, including long-distance issues. This will require assuming responsibility for installing and deleting services from these same carriers as the needs of the LCS change.
- (4) Review all related telecommunications bills/invoices for recommendation to the LCS for payment, excluding those of the selected Contractor.
  - (5) The use of subcontractors to provide administrative or support services is discouraged.

#### B. SUPPORT SERVICES:

- (1) During legislative sessions, provide a means of contact for services seven (7) days per week, twenty-four (24) hours per day for move and change activity, repair and new hardware or service requests. Respond and complete these same requests within a twenty-four (24)-hour period, unless otherwise noted. Respond in system alarm situations within a one (1)-hour period, following contact, or as soon as possible if a major failure occurs.
- (2) Support the existing systems. The ability to provide all common equipment control cards and power supplies, as well as port interface circuit packs, is necessary.
  - (3) Provide and service the CSUs and trunk connections to the PBX system.
- (4) Provide a dedicated, trained and certified technician, on site, prior to and during the legislative sessions, as needed. This same technician will need to interface with users for supplementary training, when required.
- (5) Provide training on the system in the form of seminars, as needed, for high-volume training, usually prior to regular sessions.
- (6) Maintain and provide any installation required of a main switch and all associated telephones, cable and any other equipment required.

(7) Provide other telephone- or voice/data-service-related activities as directed by the Director of the LCS.

#### 7. EVALUATION CRITERIA

The responsible Offeror whose proposal is most advantageous to the LCS will be selected to perform the services. The inclusion of cost as a factor does not require the LCS to select the lowest-cost proposal. The following evaluation factors will be used in rating proposals, as well as any qualifying resident business preferences:

(1)	experience with governmental agencies, particularly legislative agencies	, licensing, insuranc
	and qualifications of staff	30 points
(2)	the approach to be used and the ability to perform work	40 points
(3)	references and recommendations	20 points
(4)	cost .	10 points
	TOTAL POINTS	100 points*

<sup>\*</sup>An additional 8% of the total possible points used in evaluating the proposal will be awarded to an Offeror that provides a copy of the Offeror's resident business or Native American resident business preferences certificate. An additional 10% of the total possible points used in evaluating the proposal will be awarded to an Offeror that provides a copy of the Offeror's resident veteran business or Native American resident veteran business certificate. An Offeror will not be awarded both a resident business preference and a resident veteran business preference or a Native American resident business preference and a Native American resident veteran business preference.

## 8. CONTRACT TERMS AND CONDITIONS

The Contract between the LCS and the successful Offeror will contain substantially the following terms and conditions. In the letter of transmittal, the Offeror must include a statement agreeing to these terms and conditions.

- A. Scope of Work. This portion of the Contract will be drafted following selection of an individual to perform the services. It will incorporate the scope of work in Paragraph 6 of this RFP and the description of services from the Offeror's proposal.
- <u>B. Compensation</u>. The total compensation will not exceed the limit specified in the Contract. The total amount will include applicable New Mexico gross receipts taxes for which the Contractor is responsible. The hourly rate will be specified in the Contract.
- C. Term. The Contract will be effective on a date to be determined by the Director of the LCS. The Contract may be a multi-term contract and may contain provisions for renewal for periods cumulating not more than four (4) years pursuant to the provisions of Section 13-1-150 NMSA 1978.
- <u>D. Termination</u>. The Contract may be terminated by either of the parties upon written notice delivered to the other party at least thirty (30) days prior to the intended date of termination. A party may not nullify obligations or liabilities already incurred for performance or for failure to perform prior to the date of termination.
- <u>E. Status of Contractor</u>. The Contractor is an independent contractor performing professional services for the LCS and is not an employee of the State of New Mexico. The Contractor shall not accrue leave,

- retirement, insurance, bonding, use of state vehicles or any other benefits afforded to employees of the State of New Mexico by virtue of the Contract.
- <u>F. Assignment</u>. The Contractor shall not assign or transfer any interest in the Contract or assign any claims for money due or to become due under the Contract without the prior written approval of the LCS.
- <u>G. Subcontracting</u>. The Contractor shall not subcontract any portion of the services to be performed under the Contract without the prior written approval of the LCS.
- <u>H. Records and Audit</u>. The Contractor shall maintain detailed time records that indicate the date, time and nature of services rendered. These records are subject to inspection by the LCS and the State Auditor. The LCS has the right to audit billings both before and after payment. Payment under the Contract does not foreclose the right of the LCS to recover excessive or illegal payments.
- <u>I. Release</u>. The Contractor shall, upon final payment of the amount due under the Contract, release the LCS, its officers and employees and the State of New Mexico from all liabilities, claims and obligations whatsoever arising from or under the Contract. The Contractor shall not purport to bind the State of New Mexico to any obligation not assumed in the Contract by the State of New Mexico, unless the Contractor has express written authority from the LCS to do so, and then only within the strict limits of that authority.
- <u>J. Confidentiality</u>. Any information provided to or developed by the Contractor in the performance of the Contract shall be kept confidential and shall not be made available to any individual or organization without the prior written approval of the LCS.
- K. Product of Service; Copyright. All work and rights to work produced, developed or acquired by the Contractor under the Contract, including ownership of any copyright to work produced under the Contract, shall be transferred to and become the exclusive property of the State of New Mexico, and all materials developed or acquired under the Contract shall be delivered to the LCS not later than the termination date of the Contract. The Contractor and LCS acknowledge that the compensation paid to the Contractor is due consideration for transfer of ownership of any copyrights for work produced under the Contract.
- <u>L. Conflict of Interest.</u> The Contractor shall warrant that the Contractor has no interest and shall not acquire any interest, direct or indirect, that would conflict with the performance of services required under the Contract.
- <u>M. Amendment.</u> The Contract shall not be altered, changed or amended except by an instrument in writing executed by the parties.
- <u>N. Merger</u>. The Contract incorporates all of the agreements, covenants and understandings between the parties to the Contract concerning the subject matter of the Contract. No prior agreement or understanding, verbal or otherwise, of the parties is valid or enforceable unless embodied in the Contract.
- O. Applicable Law. The Contract shall be governed by the laws of the State of New Mexico.
- <u>P. Waiver</u>. No waiver of any breach of the Contract or any of its terms or conditions is a waiver of any other or subsequent breach; a waiver is not valid unless it is in writing and signed by the party granting the waiver.

- Q. Appropriation. The terms of the Contract are contingent upon sufficient appropriations and authorization being made to the LCS by the New Mexico Legislature or other funding agency. If sufficient appropriations and authorization are not made by the New Mexico Legislature or other funding agency, the Contract terminates immediately upon the Contractor's receipt of written notice of termination from the LCS. The LCS's decision of whether sufficient appropriations and authorization are made by the New Mexico Legislature shall be accepted by the Contractor and is final.
- <u>R. Notice</u>. The Procurement Code, Sections 13-1-28 through 13-1-199 NMSA 1978, imposes civil and criminal penalties for its violation. In addition, the New Mexico criminal statutes impose felony penalties for bribes, gratuities and kickbacks.
- S. Equal Opportunity Compliance. The Contractor shall comply with all federal and state laws pertaining to equal employment opportunity. In accordance with all such laws, the Contractor shall assure that no person in the United States shall, on the grounds of race, color, national origin, sex, sexual preference, age or disability, be excluded from employment with or participation in, be denied the benefits of or be otherwise subjected to discrimination under any program or activity performed under the Contract. If the Contractor is found to be not in compliance with these requirements during the life of the Contract, the Contractor shall take appropriate steps to correct these deficiencies immediately.